



Rob Warnock

Principal

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Professional Biography

Rob advises accountants, businesses and individuals on tax related matters. He has more than 30 years' tax experience and works closely with accountants and their clients helping them to obtain the best possible tax outcome. He looks for practical and innovative solutions and often has helped save tax for his clients using ideas from 'left field'.

Rob has a particular interest in trusts, small business CGT concessions, tax planning, business structuring and tax disputes. He has drafted many successful applications for private rulings and objections against tax assessments.

Rob advises on both Federal and State taxes including income tax, CGT, GST, stamp duty, land tax and payroll tax. Rob has assisted many clients with dealings and disputes with the State Revenue Office.

Rob is a sought after speaker due to his clear and easy to understand style and has written and presented many practical papers at conferences. He has represented professional associations and taxpayers on ATO and Treasury tax consultation committees. Rob is currently on the Victorian State Council of The Tax Institute.

Areas of expertise

- Family Trusts
- Capital Gains Tax
- Small Business CGT Concessions
- Business Structuring
- Property Tax Issues
- Income Tax
- Asset protection
- Tax Disputes
- Stamp Duty
- Land tax
- Payroll Tax
- Goods and Services Tax

Qualifications

- LLB, BCOM – University of Melbourne,
- Chartered Tax Advisor

Memberships

- The Law Institute of Victoria
- The Taxation Institute – Chartered Tax Advisor

Presentations and Articles

Rob regularly presents to accountants, lawyers, financial planners and others at tax conferences and tax discussion groups. He has written numerous articles for professional journals such as:

- Taxation in Australia
- Law Institute Journal
- Weekly Tax Bulletin

A selection of Rob's articles is included on the Bernie O'Sullivan lawyers website.